

Loan Details **Sale** **Refinance**

Client No. Loan No.

Name:

Anticipated Settlement Date

This form must be returned to The Rock a minimum of 14 days prior to the anticipated Settlement Date

Please discharge the mortgage(s) you hold over my / our property at:

Authority to Release Documents and Information

Please provide all titles deeds and associated documentation to the following person or organisation shown below upon payment of our total indebtedness to you.

Please provide any information relevant to this Discharge / Refinance Request to the following people:

Solicitors Details (including Phone and Fax No.)

Post Settlement Action

Excess Funds Disbursement

Once your loan is repaid, your current Mortgage Offset Account is of no financial benefit to you and should be closed. Please advise us how you wish to have your surplus credit funds disbursed.

Please contact me by phone / fax / e-mail / mail to inform me of my investment options

Contact details

Close my Offset Account and transfer to a Rock Savings Account

Link my Offset Account to another Rock Loan Account, No.

Close my Mortgage Offset Account and post a cheque to my postal address below.

Please note that surplus settlement funds will not be available until the funds are cleared

Insurance Details

Have you insured your home via Rocksure?

If Yes, would you like to retain your insurance with Rocksure?

Forwarding Address

Following the refinance or discharge of your loans with The Rock, what will be your new postal address:

Signatures

All borrowers and mortgagors to sign below (where borrowers and mortgagors are the same, only the borrowers need sign):

Borrower 1

Mortgagor 1

Borrower 2

Mortgagor 2